



Factsheet

ChiliDocs®**ChiliDocs® – Automate MS Word and PDF documents with a single click or via workflow!**

ChiliDocs® enables the automatic creation of Microsoft Word and PDF documents directly from HubSpot. Data from contacts, companies, deals, tickets or custom objects is inserted into predefined templates – created and sent with a single click or automatically via workflows.

Typical areas of application

- Quotation and contract preparation
- Service and support reports
- Marketing and sales documents with customer data
- After-sales documentation (e.g. assembly reports)
- Individual customer presentations
- Real estate or property dossiers with images

Benefits

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| ✓ Saves time in sales, service and administration | ✓ Fully scalable via HubSpot workflows |
| ✓ Reduces manual errors (incorrect data, copy-paste) | ✓ Utilising a familiar environment: Word & HubSpot |
| ✓ Consistent corporate design through templates | ✓ Cost-effective solution |

Functionality matrix: Free vs. Pro

FEATURES	ChiliDocs® Free	ChiliDocs® Pro
Word/PDF creation	✓	✓
Standard objects (contact/company)	✓	✓
Deals/Tickets	✗	✓
Custom Objects	✗	✓
Generate & send with workflows	✗	✓
Sorted tables with line items/products	✗	✓
Inserting images into documents	✗	✓
Unlimited number of users and templates	✓	✓
Documents generated per month	10 Stk.	unlimited



Aaron Fisher
Founder Mexhome

The best thing about ChiliDocs® is its simplicity. Create the template once, insert the individual placeholders for the desired real estate information and everything runs smoothly. It's an uncomplicated solution that saves us countless hours every day. The costs for ChiliDocs® are absolutely fair and extremely worthwhile.

Start your free trial now!

Install ChiliDocs® and try out free of charge for 14 days.



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